**INTEREST RATES MARKET NOTICE**

**Date: 9 November 2016**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITES SOUTH AFRICA LIMITED –“MAQ090”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 11 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ090

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.308% (3 Month JIBAR as at 8 November 2016 of 7.358% plus 95bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 November 2017

**Books Close Date(s)** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on30 January, 29 April, 30 July, 30 October

**Issue Date** 11 November 2016

**Date Convention** Following

**Interest Commencement Date** 11 November 2016

**First Interest Payment Date** 10 February 2017

**ISIN No.** ZAG000140500

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ090%20-%20Princing%20Supplement%2011Nov2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ090%20-%20Princing%20Supplement%2011Nov2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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